



Filing ID #10019833

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: D. Lee Turner
Status: Congressional Candidate
State/District: SC04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| Amer BC Incm&Grwth [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Amer Gbl SmCap [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Amer Grwth [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Amer Grwth&Incm [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Amer Intl [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Charles Schwab [IH] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Invesco VI MidCap Equity [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Millenium Trust-IRA Rollover [IH] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Rental Property [RP] | | \$50,001 - \$100,000 | Rent | \$2,501 - \$5,000 | \$5,001 - \$15,000 |
| LOCATION: Elberton/Elbert, GA, US | | | | | |

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| Rental Property [RP] | | \$50,001 - \$100,000 | Rent | \$2,501 - \$5,000 | \$5,001 - \$15,000 |
| LOCATION: Elberton/Elbert, GA, US | | | | | |
| Rental Property [RP] | | \$50,001 - \$100,000 | Rent | \$2,501 - \$5,000 | \$5,001 - \$15,000 |
| LOCATION: Elberton/Elbert, GA, US | | | | | |
| TD Bank [IH] | | \$1,001 - \$15,000 | Tax-Deferred | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-----------------------|------------------|-------------------------------|-----------------------|
| Michael L. Elliott PC | Tax Professional | N/A | \$46,900.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------------|---------------|----------------------|----------------------|
| | Bank of America | June 2017 | ST \$0 int loan | \$10,000 - \$15,000 |
| | Citibank | Nov 2017 | ST \$0 int loan | \$15,001 - \$50,000 |
| | Pinnacle Bank | Dec 2015 | Mortgage-Rental Prop | \$50,001 - \$100,000 |
| | Elberton Federal | Feb 2011 | Mortgage-Rental Prop | \$15,001 - \$50,000 |
| | American Express | Dec 2017 | Renovation | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|------------------|----------------------|
| Tax Professional | Michael L Elliott PC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: D. Lee Turner , 05/13/2018